Policyholder Services Member Guide

View Policy Information

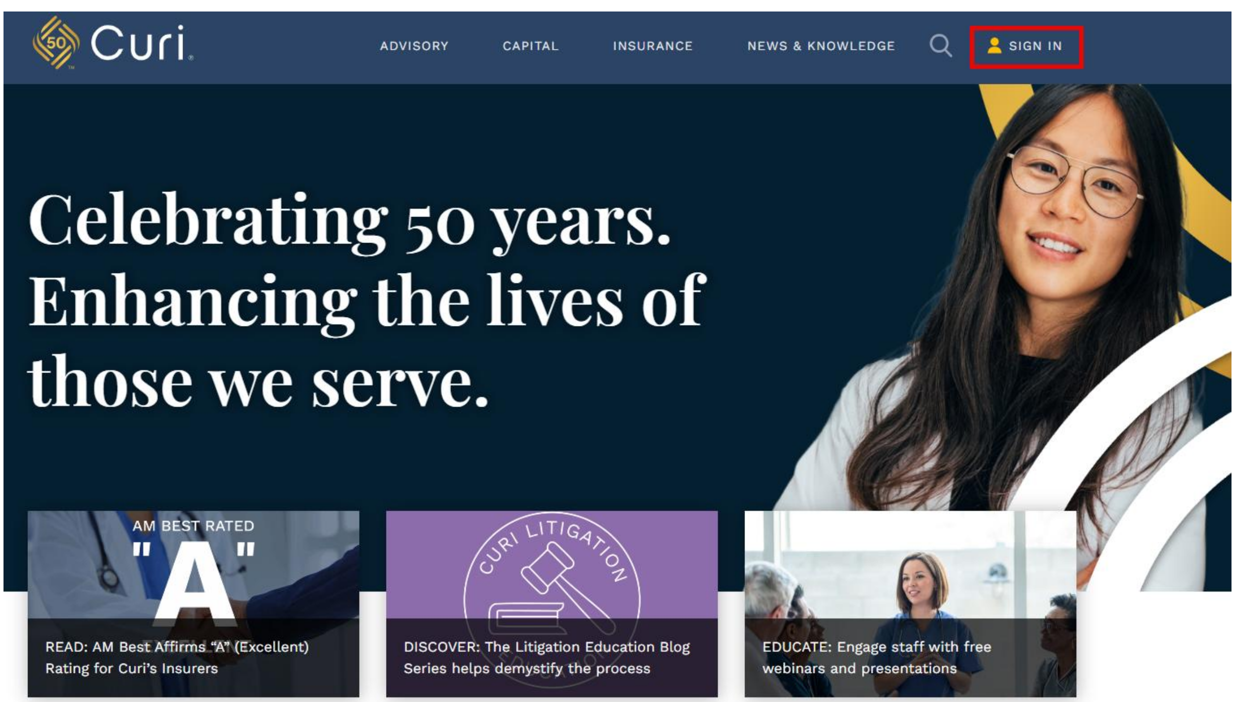
Policyholder Services (PHS) allows providers and authorized practice representatives to manage many aspects of their accounts online, including applications, certificates of insurance, and Legacy Fund balances.

For questions, contact your Curi representative.

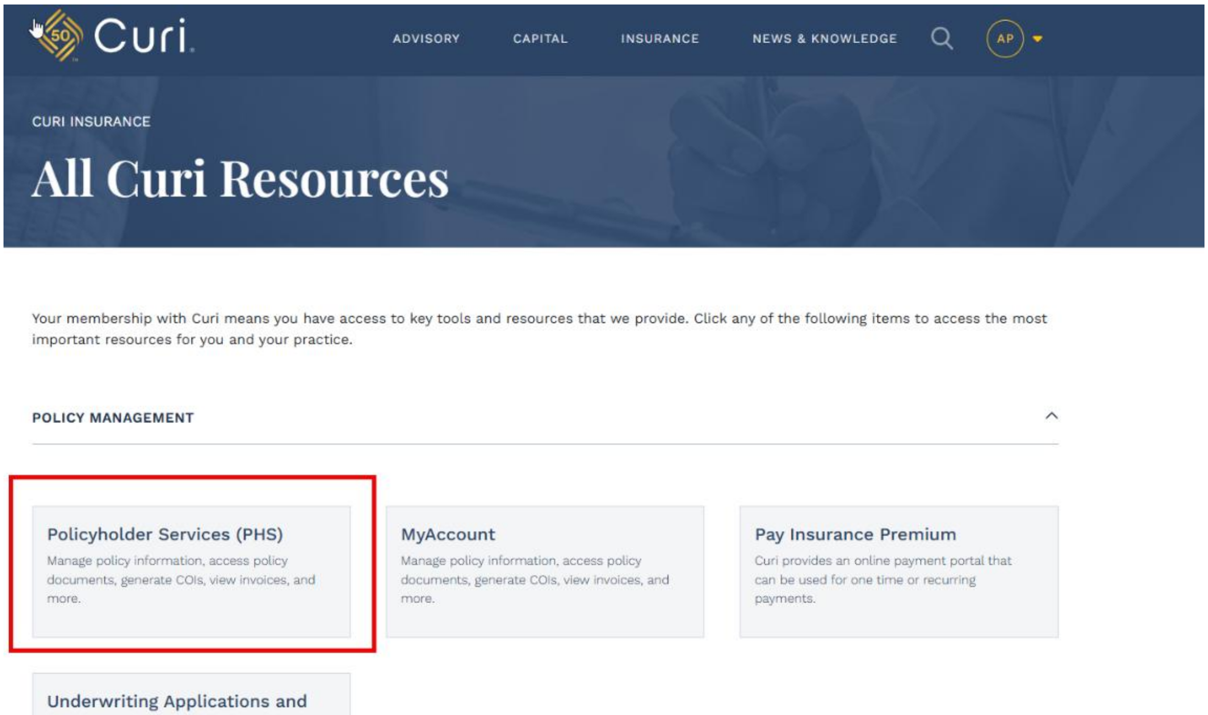
Getting Started

Visit curi.com

Click **Sign In.**



Once logged in, you will be directed to the **All Curi Resources** page. Click on the Policyholder Services chicklet under the Policy Management section to access your account information. Please note this is where you can access risk resources, report a claim, find CME webinars, and other member benefits.



Home/Policy Screen

Select the **Policy** link to access your account information, where you may do the following:

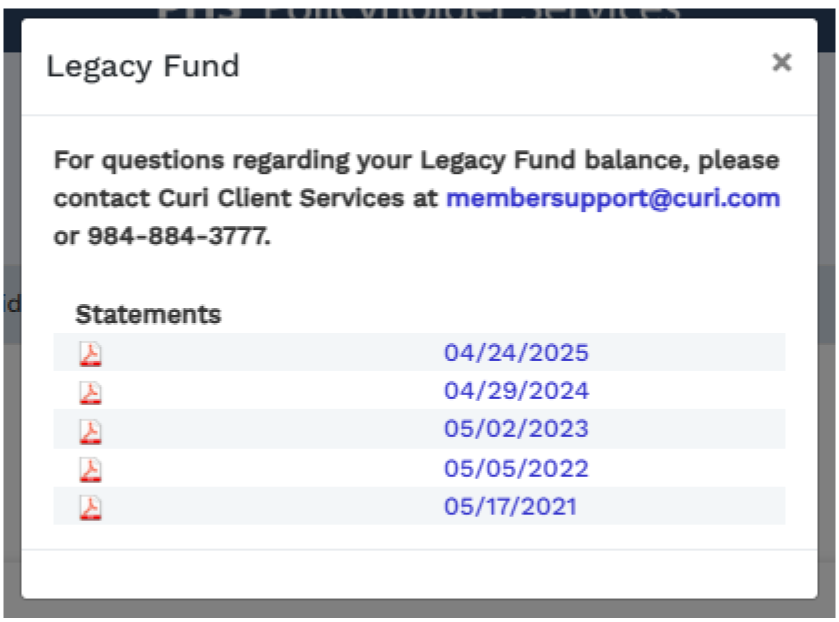
- Add/delete providers
- Add locum tenens
- Generate COIs
- Change address/contact information
- Change/update email address
- Reset providers' passwords
- View policy details
- Access insured providers tab
- Access billing tab
- Access activity tab
- Manage users

The Legacy Fund Statements

To view your most recent Legacy Fund Statements, go to the **Policy** tab.

Toward the bottom of the page, you will see a box titled **"The Legacy Fund."**

Click on that box to view a list of all available statements.



To download a copy of a specific statement, click on the corresponding date of the statement you'd like to view, and a copy of the document will be downloaded to your desktop.