



Our commitment to you is unwavering.

At Curi, what matters to you is crucial to us. As a full-service advisory firm that works harder to make your life easier, our accessible expertise and real-world perspectives deliver solutions that are time-tested and trusted—in medicine, business, and life. We are comprised of three business units:

ADVISORY

Custom business solutions that drive actionable outcomes for your organization.

CAPITAL

Financial advice and solutions centered on deep relationships and meaningful outcomes.

INSURANCE

Trusted expertise that delivers proven outcomes—in medicine, business, and life.



Authentic, approachable, and with dedication that's exceptional, we give you the advice and support you need to strengthen care, mitigate risk, and build financial futures. The Curi difference is:

SPECIALIZED UNDERSTANDING → VALUABLE CONFIDENCE

We bring deep understanding of your specific circumstances by listening closely and applying informed perspectives shaped by real experience.

PROACTIVE PRESENCE → STEADFAST SUPPORT

We are readily accessible, responsive, and dependable when it matters most. By staying engaged, we provide steady support that helps reduce uncertainty.

COLLECTIVE STRENGTH → INCREASED ADVANTAGE

By aligning capabilities across the organization, we offer a broader perspective and coordinated approach that strengthens every solution.

For relevant solutions, visit curi.com or contact us at 800-328-5532.

