

# Physician Group Professional Liability Renewal Questionnaire

## A. General Information

1. Please use the Comments section to advise us of any changes to the contact information we have for you including the following:

- Address     
  Phone/Fax Number     
  Email Address     
  Contact Person

2. Please use the Comments section to advise us of any desired changes to your insurance program including the following:

- Deductible     
  Limits of Liability     
  Coverage     
  Other

**For the following questions, please explain all "yes" answers in the Comments section.**

3. Have there been any changes to the Applicant's operation within the past 12 months related to the following?

- Obtaining another operation/entity?  Yes  No
- Selling or discontinuing any operation/entity?  Yes  No
- Adding or reducing the number of employees?  Yes  No
- Adding or reducing the number of locations?  Yes  No
- Adding or reducing current services?  Yes  No
- Operating in new states?  Yes  No
- Entering into any joint ventures or limited partnerships?  Yes  No

4. Are future operational changes anticipated related to the items listed in question #3?  Yes  No

5. Does the Applicant provide management services to other entities for a fee?  Yes  No

6. Does the Applicant own or operated an HMO/PPO/IPA or other managed care services?  Yes  No

If yes, explain in Comments section including number of members and whether a separate legal entity is used.

7. Has the Applicant employed any new physicians in the past 12 months that are not currently listed on the schedule? If yes, please complete an individual application for each person.  Yes  No

8. List all states in which the Applicant provides professional services, including the percentage of practice for each state:

9. Specify total number of **employees** for each type:

- \_\_\_\_\_ Physicians
- \_\_\_\_\_ Physician Assistants/Nurse Practitioners
- \_\_\_\_\_ Other types of healthcare professionals
- \_\_\_\_\_ Non-health care employees
- \_\_\_\_\_ Total number of employees

Specify total number of **contractors** for each type:

- \_\_\_\_\_ Physicians
- \_\_\_\_\_ Physician Assistants/Nurse Practitioners
- \_\_\_\_\_ Other types of healthcare professionals
- \_\_\_\_\_ Non-health care contractors
- \_\_\_\_\_ Total number of contractors

## B. Corporate Underwriting Questions

10. Does the Applicant have an ongoing quality assessment and/or improvement plan?  Yes  No

11. Does the Applicant have an ongoing risk management plan?  Yes  No  
 If yes, how often is it updated? \_\_\_\_\_

12. Are credentials for physicians and allied healthcare professionals checked and approved prior to joining the group?  Yes  No

- a) Is there a probationary period?  Yes  No
- b) Are new practitioners proctored?  Yes  No

13. Does the entity own, operate, or control any specialized, medically related unit, such as a pharmacy, laboratory, physical therapy center, free-standing surgery center, office based surgical suite? If yes, please provide details in the Comments section.  Yes  No
14. Do physicians/individuals not affiliated with your organization use your facilities and/or equipment?  Yes  No
15. Has your group ever been investigated or audited by a governmental or regulatory agency? If yes, please provide details in the Comments section.  Yes  No
16. Has any physician, patient, or insurance plan filed a complaint of any kind against your group with a medical society, foundation or state/federal agency?  Yes  No  
If yes, please provide details in the Comments section.

### C. Provider Underwriting Questions

**This section is to be completed on behalf of all physicians and health care professionals (collectively referred to as Providers) that are covered by this insurance.**

Explain any "yes" answers to the following questions in the Comments section or separate attachment.

17. Are any Providers engaged in moonlighting activities outside of their work for the named insured?  Yes  No  
If yes, is coverage desired for this moonlighting work?  Yes  No
18. Are any Providers that are eligible for a Patients' Compensation Fund (PCF) not currently enrolled or covered by the fund or has there been a gap in fund coverage?  Yes  No  
 N/A
19. Are any Providers contracted or employed by any facility as a medical director or similar role?  Yes  No
20. Are any Providers providing diagnostic, consulting or other professional services (including telemedicine) in states other than the Applicant's state of domicile?  Yes  No
21. Do any Providers have an ownership interest in a professional corporation, association, partnership or other health care related entity?  Yes  No
22. Are there any Providers that do not have a valid license to practice in their specific field of medicine?  Yes  No
23. Has any Providers' license to practice been suspended, restricted, revoked or voluntarily surrendered, or has probation been invoked in the past five years?  Yes  No
24. Are you aware of any complaint or investigation with respect to a Providers' license to practice or BNDD/DEA license initiated within the past five years?  Yes  No
25. Are all foreign medical graduates certified by the Educational Council for Foreign Medical School Graduates or have they passed the FLEX?  Yes  No
26. Does any physician or allied healthcare professional have coverage independent of the group?  Yes  No  
If yes, are annual certificates of insurance required for proof of Professional liability coverage and are specific limits required?  Yes  No  
Limits required: \$ \_\_\_\_\_

### D. Comments

**FRAUD WARNING/STATEMENT:** Any person who knowingly and with intent to defraud an insurance company or another person files an application for insurance containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent insurance act which is a crime and subjects the person to criminal and civil penalties.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name